

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/01/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Bank of East Asia, Limited	
Date Submitted	02/02/2009	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>23</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,600,000,000	HK\$2.50	HK\$6,500,000,000
Increase/(decrease)	<u> </u>		
Balance at close of the month	2,600,000,000	HK\$2.50	HK\$6,500,000,000
(2) Stock code :Descri	ption :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			<u> </u>
Balance at close of the month		<u> </u>	

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month		<u> </u>	

3. Other Classes of Shares

Stock code : Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	<u> </u>		<u> </u>				
Increase/(decrease)							
Balance at close of the month			-				

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,673,417,496					
Increase/ (decrease) during the month						
Balance at close of the month	1,673,417,496					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Exercise price						
HK\$ 23.23	-	-	-	-	-	2,765,000
(26/03/2002)						
Ordinary shares						
(Note 1)						
(Note 1)						
2 Staff						
2. Staff						
Exercise price						
<u>HK\$ 22.95</u>	-	-	-	-	-	6,105,000
(26/03/2002)						
Ordinary shares						
(Note 1)						
3. Staff						
Exercise price						
HK\$ 33.05	_	_	_	_	_	2,700,000
(26/03/2002)						2,700,000
Ordinary shares			·			
(Note 1)						
4. Staff						
Exercise price						
HK\$ 47.13	-	-	-	-	-	2,750,000
(12/04/2007)						
Ordinary shares						
(Note 1)						
(

Share Options (under Share Option Schemes of the Issuer)

	For Main Board and GE	M listed issuers
5. Staff		
Exercise price		
<u>HK\$ 44.10</u>	-	5,500,000
(12/04/2007)		
Ordinary shares		
(Note 1)		
Total A. (Ordinary shares)		
(Preference shares)		
(Other class)		
Total funds raised during the month from exercise of		
options (State currency) -		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-		_		_	
		-	-	-	-	-
(/ - /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ - /)				
	- -	-	-	-	-	-
(/ - /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u>		-	-	-	-	-
EGM approval date (if applicable) (dd/mm/yyyy) 4.	- - - -)	_	-	-	-
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))Total	B. (Ordin	nary shares)	<u>-</u>	
			(Prefere	ence shares)	-	
			(Other class)	-	

For Main Board and GEM listed issuers

1.	Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares	1.						
Class of shares			-	-	-	-	-
Class of shares		_					
Class of shares	Stock code (if listed)						
issuble (Note 1) - Subscription price - EGM approval date - (if applicable) - (dd/mm/yyyy) (/ - / _) 2. -							
Subscription price - EGM approval date (if applicable) (dd/mm/yyyy)) (/ - / _) 2. -		-					
(if applicable) (dd/mm/yyyy)) (/ - /) 2.	Subscription price	-					
(dd/mm/yyyy)) (/ - / _) 2.							
2.							
Stock code (if listed) - Class of shares - issuable (Note 1) - Stock code (if listed) - (if applicable) - (if applicable) - Stock code (if listed) - - - - - - - - - - - - - - - - - - - - - - - Stock code (if listed) - </td <td></td> <td>(/ - /)</td> <td></td> <td></td> <td></td> <td></td> <td></td>		(/ - /)					
Class of shares - issuable (Note 1) - Subscription price - EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) 3. -	2.	—					
Class of shares - issuable (Note 1) - Subscription price - EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) 3. -			-	-	-	-	-
Class of shares - issuable (Note 1) - Subscription price - EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) 3. -		—					
Class of shares - issuable (Note 1) - Subscription price - EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) 3. -	Stock code (if listed)						
Subscription price - EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) 3. -							
EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) 3. - - - Stock code (if listed) - Class of shares - issuable (Note 1) - Subscription price - EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) 4. - Stock code (if listed) - Class of shares - issuable (Note 1) - Stock code (if listed) - Class of shares - issuable (Note 1) - Subscription price - EGM approval date (if applicable) (dd/mm/yyyy) - Class of shares - Image: Subscription price - EGM approval date (if applicable) - (dd/mm/yyyy) (/ - /) Total C. (Ordinary shares) - . - . - . - . - . - . - . - . -		-					
(if applicable) (dd/mm/yyyy) (/ - /) 3.							
(dd/mm/yyyy) (/ - / _) 3.							
3.		(/-/)	ì				
Stock code (if listed) - Class of shares - issuable (Note 1) - Subscription price - EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) 4. - Stock code (if listed) - Class of shares - issuable (Note 1) - Subscription price - EGM approval date - (if applicable) - (dd/mm/yyyy) (/ - /) Total C. (Ordinary shares) - (If applicable) - (dd/mm/yyyy) -							
Class of shares issuable (Note 1)	-		-	_	_	-	-
Class of shares issuable (Note 1)		_					
Class of shares issuable (Note 1)							
issuable (Note 1)	Stock code (if listed)		·· · .				
Subscription price - EGM approval date (if applicable) (d/mm/yyyy) (/ - /) 4 4 Stock code (if listed) - Class of shares - issuable (Note 1) - Subscription price - EGM approval date - (if applicable) (/ - /) (dd/mm/yyyy) (/ - /) Total C. (Ordinary shares)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) 4.							
(if applicable) (dd/mm/yyyy) (/ - /) 4. 							
(dd/mm/yyyy) (/ - /) 4.							
4.		(/ - /))				
Stock code (if listed) - Class of shares - issuable (Note 1) - Subscription price - EGM approval date - (if applicable) (/ - /) Total C. (Ordinary shares) - (Preference shares) -		<u> </u>					
Class of shares issuable (<i>Note 1</i>) - Subscription price - EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) Total C. (Ordinary shares) - (Preference shares) -	-		-	-	-	-	-
Class of shares issuable (<i>Note 1</i>) - Subscription price - EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) Total C. (Ordinary shares) - (Preference shares) -		—					
Class of shares issuable (<i>Note 1</i>) - Subscription price - EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) Total C. (Ordinary shares) - (Preference shares) -							
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ - /) Total C. (Ordinary shares) (Preference shares)							
Subscription price - EGM approval date - (if applicable) (/ - /) (dd/mm/yyyy) (/ - /) Total C. (Ordinary shares) - (Preference shares) -							
EGM approval date (if applicable) (dd/mm/yyyy) (/ - /) Total C. (Ordinary shares) - (Preference shares) -							
(if applicable) (dd/mm/yyyy) (/ - /) Total C. (Ordinary shares) - (Preference shares) -							
(dd/mm/yyyy) (/ - /) Total C. (Ordinary shares) - (Preference shares) -							
(Preference shares)		(/ - /))				
(Preference shares)						-	_
$\langle () (1 $ $1 $ $) \rangle$						-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	-
(/ - /) shares (Note 1)		
2		
(/ - / _)		
	-	-
(/ - /) 		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
			(Note 1)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ -	/) _	-
			EGM approval date: (dd/mm/yyyy)	(/ -	/)	
			Class of shares issuable (Note 1)	_				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ -	/) _	-
			EGM approval date: (dd/mm/yyyy)	(/ -	/)	
			Class of shares issuable (<i>Note 1</i>)	_				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ -	/) -	-
			EGM approval date: (dd/mm/yyyy)	(/ -	/)	
			Class of shares issuable (Note 1)	_				
4.	Bonus issue	-	Issue and allotment date : (dd/mm/yyyy)	(/ -	/) -	-
			EGM approval date: (dd/mm/yyyy)	(/ -	/)	

]	For Main	<u>ı Boar</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
5.	Scrip dividend At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ - /		_	-
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ - /)	-	-
		EGM approval date: (dd/mm/yyyy)	(/ - /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ - /)	-	-
		EGM approval date: (dd/mm/yyyy)	(/ - /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ - /		-	-
		EGM approval date: (dd/mm/yyyy)	(/ - /)		

				For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuab (Note 1)	ble			
9.	Capital reorganisation	-	Issue and allotment date : (dd/mm/yyyy)	(/ - /) -	-	
			EGM approval date: (dd/mm/yyyy)	(/ - /)		
			Class of shares issuab (Note 1)	ble			
10.	Other (Please specify) At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ - /) -	-		
			EGM approval date: (dd/mm/yyyy)	(/ - /)		
			Total E. ((Ordinary shar Preference shar (Other cla	res) -	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

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Submitted by:	Ho Kam-lan, Molly	
Title:(Director	Company Secretary for, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.